THE EXPORT-IMPORT BANK OF CHINA

AGENCY BOND[1] TENDER ANNOUNCEMENT

22 June 2026

Issue Number	092603017
Tender Type	New Issue
Tender Date	24 June 2026
Tender Time	9:30 am to 10:30 am
Offering Amount	RMB 4 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	60 days average of DR007 before reset dates
Spread	Determined at Auction
Interest Payment Frequency	Quarterly
Interest Payment Date	26 March, 26 June, 26 September, 26 December
Interest Reset Frequency	Quarterly
Interest Reset Dates	26 March, 26 June, 26 September, 26 December
Original Tenor	Three Years
Issue and Settlement Date	26 June 2026
Value Date	26 June 2026
Maturity Date	26 June 2029
Listing Date	29 June 2026
Commission Rate	0.01%
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

[1]The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.